



2024 Program Calendar

Date	Time	Program	Member / Non-Member Price
Wednesday January 17, 2024	11:15 a.m. – 1 p.m.	Economic Forecast 2024 Jesse Thompson III, Dallas Fed The Briar Club – 2603 Timmons	\$55 / \$75
Thursday, February 15, 2024	11:15 a.m. – 1 p.m.	Don't Let the Job Break You Bridget Truxillo, My Protective Wellness The Briar Club – 2603 Timmons	\$55 / \$75
Thursday, March 21, 2024	11:15 a.m. – 1 p.m.	Houston Market Overview Margaret Wallace Brown & Marsha Murray, City of Houston The Briar Club – 2603 Timmons	\$55 / \$75
Thursday, April 18, 2024	11:15 a.m. – 1 p.m.	Navigating Work Life Balance Lindsey Leigh Hohlt, Lindsey Leigh Jewelry ** Pop-up shop at Luncheon The Briar Club – 2603 Timmons	\$55 / \$75
Thursday, May 16, 2024	11:15 a.m. – 1 p.m.	Venture Capital Market Overview Carrie Colbert, Curate Capital The Briar Club – 2603 Timmons	\$55 / \$75
June 2024	TBD	Summer Sizzle: Afternoon Tea	TBD
August 2024	TBD	Annual Duck Hunt . . . More Than a Fashion Show! Annual Fundraiser	TBD
Thursday, September 19, 2024	11:15 a.m. – 1 p.m.	Branding, Marketing, Media Samira Salman, Salman Solutions The Briar Club – 2603 Timmons	\$55 / \$75
Thursday, October 17, 2024	11:15a.m. - 1p.m.	Tax Panel Discussion Thomas Horton, Bank of Texas Ashley Van Osdel, Melton & Melton Marcia Mazingo, Merrill Lynch Wealth Management The Briar Club – 2603 Timmons	\$55 / \$75
November 2024	TBD	2025 Membership Kick-Off Enjoy lite bites, cocktails and connect with old and new WFE friends!	\$0 / \$15
December 2024	TBD	Annual Business Meeting and Holiday Dinner Celebrate the holiday season at a members-only festive dinner	TBD (members only)
		Annual Member Dues	\$150

Go to www.WFEHouston.org for sponsorship opportunities, meeting locations, to prepay and to apply for membership!

The Women's Finance Exchange, Inc. is a group of dynamic women who are established in our professions. Our members are service providers in the financial disciplines, such as banking, accounting, money management, investment banking, private equity, venture capital, corporate securities, law, commercial finance and investor relations counseling. The goals of WFE are to:

- Create and develop a network of professional women with careers in the financial service industry or careers supporting financial services,
- Generate referral partnerships by networking with others in the organization,
- Provide programs and learning opportunities that foster professional development and encourage social interaction among members; and
- Give to our community by promoting and enhancing the welfare of all women.

Announcements!

New Email Address: *info@wfehouston.org*

Junior Associate Membership

This membership tier is targeted to freshly minted professional women with less than 3 years of experience in the financial disciplines such as banking, accounting, money management, investment banking, private equity, venture capital, corporate securities, law, commercial finance and investor relations counseling. Each junior associate will be paired with a WFE board member, meeting quarterly to encourage growth in the associate's professional endeavors while building mutual collaboration within our vibrant organization.

This membership will be offered at \$75 per year plus the member price of events.

The goals of WFE for Junior Associate members are to:

- Create and develop a network of professional women with careers in the financial service industry or careers supporting financial services;
- Continue to foster growth and development amongst the members in WFE;
- Nurture opportunities to enrich our membership demographics to make them mirror our work environment; and
- Create an opportunity for mentorship to ensure that as women we continue to be a driving force in the Houston market.