

# 2023 PROGRAM CALENDAR

Date	Time	Program	Member Price
Wednesday January 18, 2023	11:15 a.m. – 1 p.m.	<b>Economic Forecast 2023</b> Jesse Thompson III, Dallas Fed The Briar Club – 2603 Timmons	\$55
Thursday January 26, 2023	4:30 p.m – 6:30 p.m.	<b>Membership Kick-Off</b> Enjoy lite bites, cocktails and connect with old and new WFE friends! Kirby Ice House – 3333 Eastside St	\$0
Thursday, February 16, 2023	11:15 a.m. – 1 p.m.	<b>Social Media &amp; Online Security</b> Kaitlynn Frey, Houston Crime Stoppers The Briar Club – 2603 Timmons	\$55
Thursday, March 23, 2023	11:15 a.m. – 1 p.m.	<b>Creating a Corporate Wardrobe</b> Emily Elliott, Personal Stylist The Briar Club – 2603 Timmons	\$55
Thursday, April 20, 2023	11:15 a.m. – 1 p.m.	<b>Own Your Worth: Maximizing Retirement Savings</b> Amanda Evans, Senior Vice President – Wealth Management, UBS The Briar Club – 2603 Timmons	\$55
Thursday, May 18, 2023	11:15 a.m. – 1 p.m.	Executive Communications: From Management to Leadership Marianne Gooch, President, DynaComm LLC The Briar Club – 2603 Timmons	\$55
June 2023	TBD	Summer Sizzle	TBD
August 2023	TBD	Annual Duck Hunt (Networking/Fashion Show)	TBD
Thursday, September 21,2023	11:15 a.m. – 1 p.m.	Houston Real Estate Market Overview & Investing Strategy Tiffany LaRose, Broker/CEO, The LaRose Kaileh Group The Briar Club – 2603 Timmons	\$55
Thursday, October 19, 2023	11:15a.m 1p.m.	<b>Women's Wellness</b> Dr. Elyse Cho, Certified Nurse Midwife The Briar Club – 2603 Timmons	\$55
December 2023	TBD.	Annual Business Meeting and Holiday Dinner Celebrate the holiday season at a members-only festive dinner	TBD *Members only*
		Annual Member Dues	\$150

# **WFE Houston**

## Go to www.wfehouston.org for sponsorship opportunities, meeting locations, and to apply for membership!

The Women's Finance Exchange, Inc. is a group of dynamic women who are established in our professions. Most of our members are service providers in the financial disciplines, such as banking, accounting, money management, investment banking, private equity, venture capital, corporate securities, law, commercial finance and investor relations counseling.

The goals of WFE are to:

- •Create and develop a network of professional women with careers in the financial service industry or careers supporting financial services,
- •Generate referral partnerships by networking with others in the organization,
- Provide programs and learning opportunities that foster professional development and encourage social interaction among members; and
- Give to our community by promoting and enhancing the welfare of all women.

#### **Regular Member**

This membership is targeted to professional women employed by a business in the financial industry or who act as service providers to businesses in the financial industry. Businesses in the financial industry include banks, brokerage firms, financial analysts/managers, private equity, investment banking, and venture capital. Service providers include professionals in the accounting, tax, legal, treasury/finance, lending, wealth management, human resources, recruiting, commercial insurance, financial printing, consulting, and marketing/public relations fields. Each regular member must have a minimum of three years of working experience in business or as a service provider to a business in the financial industry.

#### Junior Associate Member

This membership tier is targeted to freshly minted professional women with less than 3 years of experience who are employed in the financial industry or act as a service provider to the financial industry. Each junior associate will be paired with a WFE board member, meeting quarterly to encourage growth in the associate's professional endeavors while building mutual collaboration within our vibrant organization.

## This membership will be offered at \$75 per year plus the member price of events.

The goals of WFE for Junior Associate members are to:

- Create and develop a network of professional women with careers in the financial service industry or careers supporting financial services;
- · Continue to foster growth and development amongst the members in WFE;
- Nurture opportunities to enrich our membership demographics to make them mirror our work environment; and
- Create an opportunity for mentorship to ensure that as women we continue to be a driving force in the Houston market.